



## REQUEST FOR EXPRESSION OF INTEREST (EoI) FOR SELECTION OF CONSULTANT FOR FINANCIAL ADVISORY SERVICES (FAS).

CPGCBL- Mitsui/FAS/EOI-01

Date: 15/11/2018.

1. Coal Power Generation Company Bangladesh Limited (“CPGCBL”), a Public Limited Company of Bangladesh and Mitsui & Co., Ltd. (“Mitsui”), a company incorporated and existing under the laws of Japan are seeking to jointly develop the imported LNG based gas-fired combined cycle power plant with an approximate capacity of 500MW to 630MW located at Matarbari Union, Maheshkhali Upazila of Cox’s Bazar District in Bangladesh, where the relevant land site is owned and secured by CPGCBL. CPGCBL and Mitsui (hereinafter referred to as the “Sponsors”) are intending to appoint a financial advisor to implement the Project.
2. A Memorandum of Understanding has been signed between CPGCBL and Mitsui on 8<sup>th</sup> November, 2017 to establish 500MW to 630MW LNG based gas-fired Combine Cycle Power Plant.
3. The Sponsors intend to invite and select experienced internationally reputable professional consultancy companies and/or firms for the Financial Advisory Services including financial feasibility study, Term Sheets for Financing Project Documents, and also the development phase up to Financial Close of the Project (hereinafter referred to as “Services”).
4. Evaluation of EoI Proposal and short-listing applicants will be conducted in accordance with The Public Procurement Act 2006 published by the Government of the People’s Republic of Bangladesh and Mitsui’s procurement procedures, and are open to all applicants from eligible source countries of the world (the “Applicant”).
5. Applicants must have experience in the field of financial advisory services for infrastructure projects on non/limited recourse project finance basis, including at least one power project having minimum capacity 300MW. Other Qualification Criteria and requirements are mentioned in the EoI Document.
6. Interested eligible applicants shall submit the EoI Proposal in English via e-mail to the following contact Before BST 14:00 / JST 17:00 on December 19, 2018;

**CPGCBL:**

Md. Nazrul Islam  
Executive Director (P&D)  
Coal Power Generation Company Bangladesh Ltd  
**Email:** nzl\_bpdb@yahoo.com

**Mitsui:**

Shinichiro Kobayashi  
Deputy General Manager  
Mitsui & Co., Ltd.  
**Email:** Shin.Kobayashi@mitsui.com

Any EoI Proposal received after the above deadline will not be considered.

7. The Sponsors will evaluate the EoI Proposal submitted by the Applicants and the Request for Proposal will be issued to the short-listed Applicants in due course.
8. Interested firms shall download EoI Document from CPGCBL website (www.cpgcbl.gov.bd).
9. Sponsors reserve the right to accept/rejection one or all EoIs or stop the process of approval at any stage, at its sole discretion and shall bear no liability whatsoever consequent upon such a decision.

**Coal Power Generation Company Bangladesh Ltd. (CPGCBL)**

**Address:** Unique Heights (level-17)  
117 Kazi Nazrul Islam Avenue  
Eskaton Garden, Dhaka-1217, Bangladesh.

**Mitsui & Co., Ltd. (Mitsui).**

**Address:** 1-3, Marunouchi, 1-Chome,  
Chiyoda-ku, Tokyo 100-8631 Japan