



## REQUEST FOR EXPRESSION OF INTEREST (EOI) FOR SELECTION OF CONSULTANT FOR FINANCIAL ADVISORY SERVICES (FAS).

CPGCBL-Mitsui/FAS/EOI-02

Date: 04/02/2019.

1. Coal Power Generation Company Bangladesh Limited (“CPGCBL”), a Public Limited Company of Bangladesh and Mitsui & Co., Ltd. (“Mitsui”), a company incorporated and existing under the laws of Japan are seeking to jointly develop the imported LNG based gas-fired combined cycle power plant with an approximate capacity of 500MW to 630MW located at Matarbari Union, Maheshkhali Upazila of Cox’s Bazar District in Bangladesh, where the relevant land site is owned and secured by CPGCBL. CPGCBL and Mitsui (hereinafter referred to as the “Sponsors”) are intending to appoint a financial advisor to implement the Project.
2. A Memorandum of Understanding has been signed between CPGCBL and Mitsui on 8<sup>th</sup> November, 2017 to establish 500MW to 630MW LNG based gas-fired Combine Cycle Power Plant.
3. The Sponsors intend to invite and select experienced internationally reputable professional consultancy companies and/or firms for the Financial Advisory Services including financial feasibility study, Term Sheets for Financing Project Documents, and also the development phase up to Financial Close of the Project (hereinafter referred to as “Services”).
4. Evaluation of EoI Proposal and short-listing applicants will be conducted in accordance with The Public Procurement Act 2006 published by the Government of the People’s Republic of Bangladesh and Mitsui’s procurement procedures, and are open to all applicants from eligible source countries of the world (the “Applicant”).
5. Key Minimum Qualification Criteria (“MQC”) include, but are not limited to, the following:

I	Bidder has to have experience in the field of financial advisory services for infrastructure projects on non/limited recourse project finance basis with funding over USD 3 billion in total within last 10 years, including at least one power project having minimum capacity 300MW with funding over USD 500 million having achieved financial close within last 10 years.
II	Bidder has to have experience in the field of financial advisory services for a minimum of two power projects by major international lenders such as JBIC/ NEXI/ JICA/ ADB/ WBG/ KFW/ IMF/ International Banks/ International Financial Institutions in the lending group and on non/limited recourse project finance basis. Those projects shall have achieved the financial close within last 10 years.
III	Bidder has to have experience in the field of financial advisory services or mandated lead arranger for at least two Thermal Power Plant Projects on non/limited recourse project finance basis having achieved financial close within last 10 years.

6. Applicant’s EoI Proposal shall include the following statement with supporting information in MQC Forms and others Forms:

6.1 Statement:

- (I) A statement regarding its past experience in providing the relevant services as per 6.2 (a);
- (II) Financial capability to deliver the relevant services as per 6.2 (b); and
- (III) List of professional resources as per 6.2 (c).

## 6.2 QC Forms

### (a) Summary of Project Experience (MQC I, II & III)

<b>Summary of Project Experience</b>		
<b>No.</b>	<b>Items</b>	<b>Details</b>
1	Name of Project	
2	Location of Project	
3	Plant Capacity (MW) in case of power projects	
4	Financial Close Date	
5	Applicant's Role on the Project	
6	Service duration in month/year mentioning start & end date	
7	Name of Project Owner	
8	Project Cost	
9	Name of lenders	
10	Technology Used, Number of Units, in case of power projects (eg, CCPP/USC/SC for power projects, etc)	
11	Date of scheduled and actual commercial operation of the Project/unit	
12	Total debt amount in USD on non/limited recourse project finance basis	
13	Any other additional relevant info.	

### (b) Applicant's Basic and Financial Information

<b>Applicant's Basic &amp; Financial Info</b>		
<b>No.</b>	<b>Items</b>	<b>Details</b>
1	Company Name	
2	Address of Headquarters	
3	Contact Details	Name/Position: Address: Telephone number: Fax number: e-mail address:
4	Address of regional office (if applicable)	
5	Contact Details	Name/Position: Address: Telephone number: Fax number: e-mail address:

Applicant's Basic & Financial Info		
No.	Items	Details
6	Company Profile (short description – may be submitted as separate addendum)	
7	Headquarter Key Information (for financial year 2014 - 2017)	(a) Total assets (b) Turnover (c) Net income
8	Number of Employees	
9	Year Established	

(c) List of professional resources

Sl. No	Name	Field of Expertise	Overall Experience (years)	Projects Participated	Academic Background
1					
2					
..					

6.3 Required information must be submitted in prescribed format when applicable. For applicant's experience, it is requested to provide information not more than of best 10 (ten) projects / assignments of each category, except for MQC (I) if applicable.

7. Interested eligible Applicants shall submit the EoI Proposal in English via e-mail to the following address before BST 14:00 / JST 17:00 on March 07, 2019;

**CPGCBL:**

Md. Nazrul Islam  
Executive Director (P&D)  
Coal Power Generation Company  
Bangladesh Ltd  
**Email:** nzl\_bpdb@yahoo.com

**Mitsui:**

Shinichiro Kobayashi  
Deputy General Manager  
Mitsui & Co., Ltd.  
**Email:** Shin.Kobayashi@mitsui.com

Any EoI Proposal received after the above deadline will not be considered

8. The Sponsor will evaluate the EoI Proposal submitted by the Applicants and the Request for Proposal will be issued to the short-listed Applicants in due course.
9. Sponsor reserves the right to accept/rejection one or all EoIs or stop the process of approval at any stage, at its sole discretion and shall bear no liability whatsoever consequent upon such a decision.

**Coal Power Generation Company Bangladesh Ltd  
(CPGCBL)**

**Address:** Unique Heights (level-17)  
117 Kazi Nazrul Islam Avenue  
Eskaton Garden, Dhaka-1217, Bangladesh.

**Mitsui & Co., Ltd. (Mitsui)**

**Address:** 1-3, Marunouchi, 1-Chome,  
Chiyoda-ku, Tokyo 100-8631, Japan